

## GETTING TO KNOW PORTFOLIO VIEW

Conduct portfolio-level credit surveillance, risk monitoring and analysis via four workspaces:

## Grid View

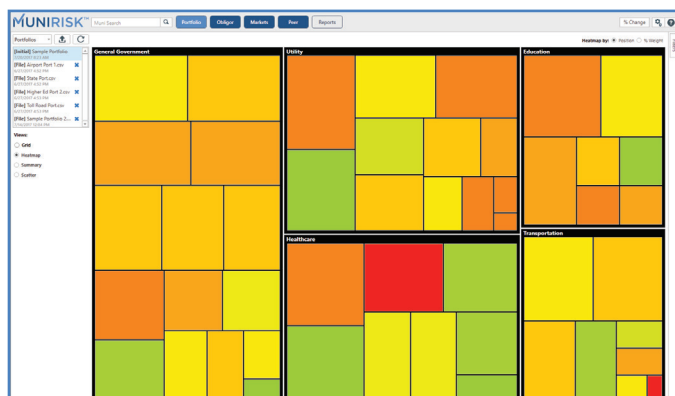
Analyze and track specific risk metrics associated with your portfolio or watch list in a simple grid view.

CUSIP	Position	Weight	Full Name	Rating	Risk Metrics
111111111	10.000000	10.000000	General Obligation State of New York	AAA	10.000000
222222222	5.000000	5.000000	General Obligation City of New York	AAA	5.000000
333333333	3.000000	3.000000	General Obligation City of New York	AAA	3.000000

Jump to **Obligor View** for single security analysis by clicking a CUSIP. For further details, see *Portfolio View: Grid View User Guide*.

## Heatmap View

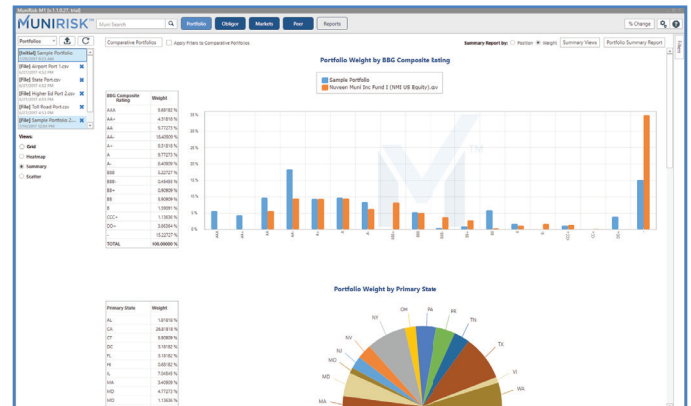
Get a quick and customizable visual assessment of layered risk.



Jump to **Obligor View** for single security analysis by clicking a square. For further details, see *Portfolio View: Heatmap View User Guide*.

## Summary View

Run a summary report on your portfolio or watch lists (or compare portfolio vs. index) in a variety of formats.



For further details, see *Portfolio View: Summary View User Guide*.

## Scatter Plot View

Access an extremely efficient visual and/or filter-based representation of relative value analysis and targeted layered risk analysis.



For further details, see *Portfolio View: Scatter Plot User Guide*.