MUNIRISK™

ᴼᴺ Bloomberg®

TO SEE WHAT OTHERS CANNOT, CLIMB HIGHER.

Decision-making is tough without a 360° view.

But that's how the municipal bond market operates today – blindly – using research solutions that offer a *fraction* of the data needed for true credit analysis and strategic risk assessment.

MuniRisk™ reinvents municipal credit research by providing access to all data, opening up pathways for greater industry dialogue and idea generation.

COMPREHENSIVE PLATFORM

Credit research application built on *complete* municipal market coverage backed by data from Bloomberg and MuniRisk™

Intuitive design driven by PMs, analysts, traders

Eliminates data entry, enabling better use of credit staff

SMART ANALYTICAL TOOLS

Monitor portfolios and watch lists, assess new issues, evaluate bid lists

Pinpoint credit outliers using early warning indicators

Unlock true relative value through comparative analytics: One-on-One or Peer Group functionality

Heatmaps and graphical overlays let you visualize layered risk quickly

Standard credit report enables on-the-go research

FULL DATA FOR TRANSPARENCY

Unprecedented municipal market coverage enables seamless transition from portfolio-level credit analysis to deep dive research

Complete financial data on over 48,000 obligors and 127,000 individual fund accounts

30% more disclosures than available on EMMA

Full security master, transaction, and valuation data

Full economic and demographic data, all mapped back to county, MSA, state, and national performance

Sector-specific operational data mapped back to obligors

Enhanced industry, sector, and sub-sector obligor categorization coupled with security type classification

INTEGRATION WITH THE TERMINAL®

Bloomberg shortcut keys embedded for efficient access to high value muni functions: DES, RELS, CF, YTW, YTC, YAS, BUY, SELL, BVAL, TDH, MBWD

COMMUNITY FOCUS

Connect with MuniRisk™ Community via IB

Interact over single data platform with clients and counterparties

Generate ideas, drive debate, execute trade tickets

*****Future Product Releases*****

Additional features for credit surveillance and research rolling out in 2017

GET MUNIRISK™ TODAY.

APPS CREDIT <GO>

APPLICATION FEATURES & FUNCTIONALITY

Portfolio View ▼

COMPLETE DATA
Enables holistic view of consolidated positions – sort, stratify and analyze using dozens of credit factors (see columns). **A**
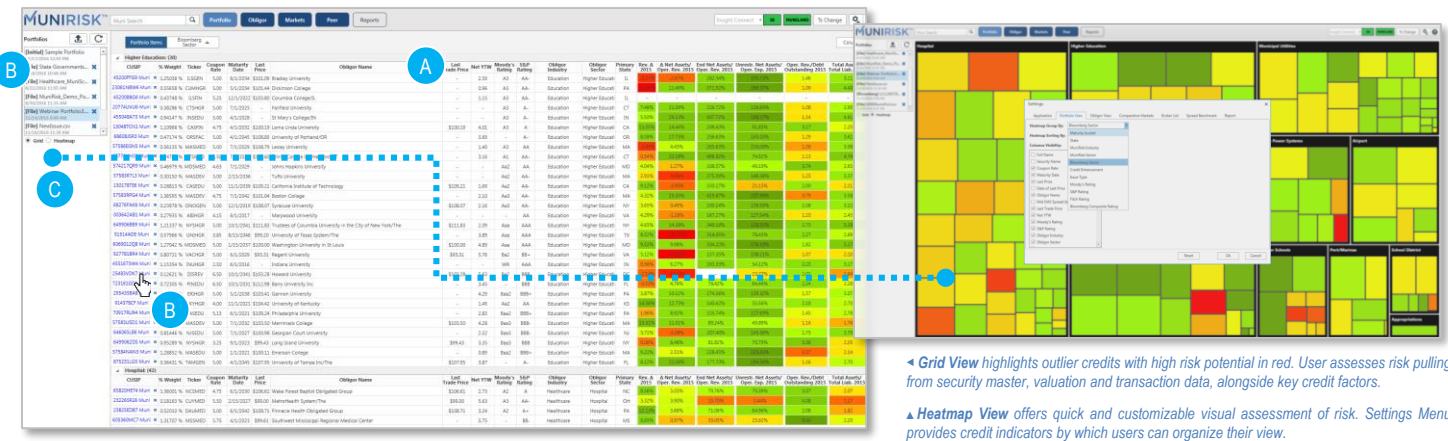
INTEGRATION
Upload portfolios (from PORT or as a CSV) and pull in up-to-date data within seconds to spot potential risks. Easily click through to Obligor View for deep dive and comparative analyses. **B**
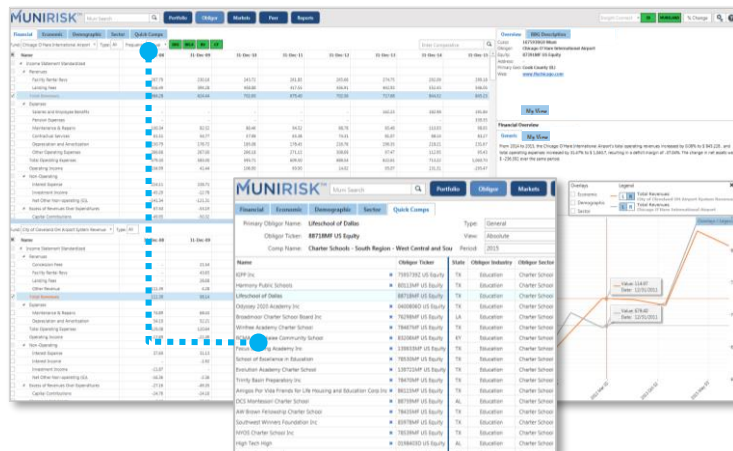
EFFICIENT SURVEILLANCE
Credits are mapped to issuer and corresponding geolocations to enable seamless transition from portfolio-level analysis to deep dive research.
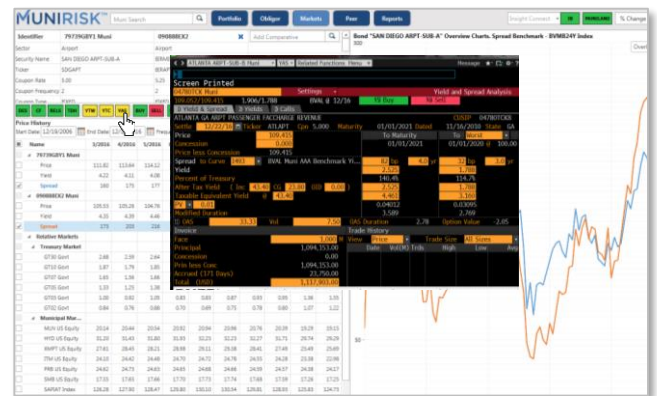
VISUALIZATION
Early warning color-coding functionality lets users visualize risk both in Grid and Heatmap formats. **C**

◄ **Grid View** highlights outlier credits with high risk potential in red. User assesses risk pulling from security master, valuation and transaction data, alongside key credit factors.

▲ **Heatmap View** offers quick and customizable visual assessment of risk. Settings Menu provides credit indicators by which users can organize their view.

Obligor View ▼
Conduct deep dive credit analysis – assess credit fundamentals, visualize trends in data, and run comparative analytics via One-on-One or Peer Group functionality.

▲ An intuitive credit workspace designed to make research workflow efficient. Access complete data, drill into credit fundamentals of one obligor, compare it to a peer or pull up dozens of similar entities.

Markets View ▼
Get a 360-degree view of your credit. Assess credit performance alongside pricing and transaction-based data. Terminal® Connect directly into high value muni functions.

▲ Use the Markets View to monitor relative market trends across treasuries, municipal indices, ETFs, as well as alternative markets.

Click the colored "jump buttons" to view additional trade-based analytics from your Bloomberg Terminal ®. YAS function depicted above.

Report View ▶

Print and store an all-encompassing credit report. *Coming soon: generate both custom portfolio and single security reports.*

CONTACT US

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