MUNIRISK™

DOWNLOAD A CREDIT REPORT

MuniRisk™'s standard report template pulls credit and market data from the database to generate a customizable PDF report.

The template includes a credit overview page A as well as financial, economic and market data pages.

- To run a report, you must first select a security and have viewed it in **Obligor** and/or **Markets Views**.
- Once a security is selected, click the **Reports View** button.
- Scroll to customize the report. Adjust data filters with dropdown menus. B
- Select / de-select line items from, e.g., the income statement or balance sheet, to set charts to your preference. C
- Change the color of each line using the dropdown menu. D
- Click the X next to data type or data series in chart legends to remove it from the report. E
- Click the Export to PDF button to save and/or print the report. A

QUICK TIP

Run a Report Quickly
Plug a CUSIP into the Search Bar on the top left of the screen to look up a single security. The app will take you to **Obligor View**. From there, click **Reports View** to download and print for review on-the-go.

A

B

C

E

D