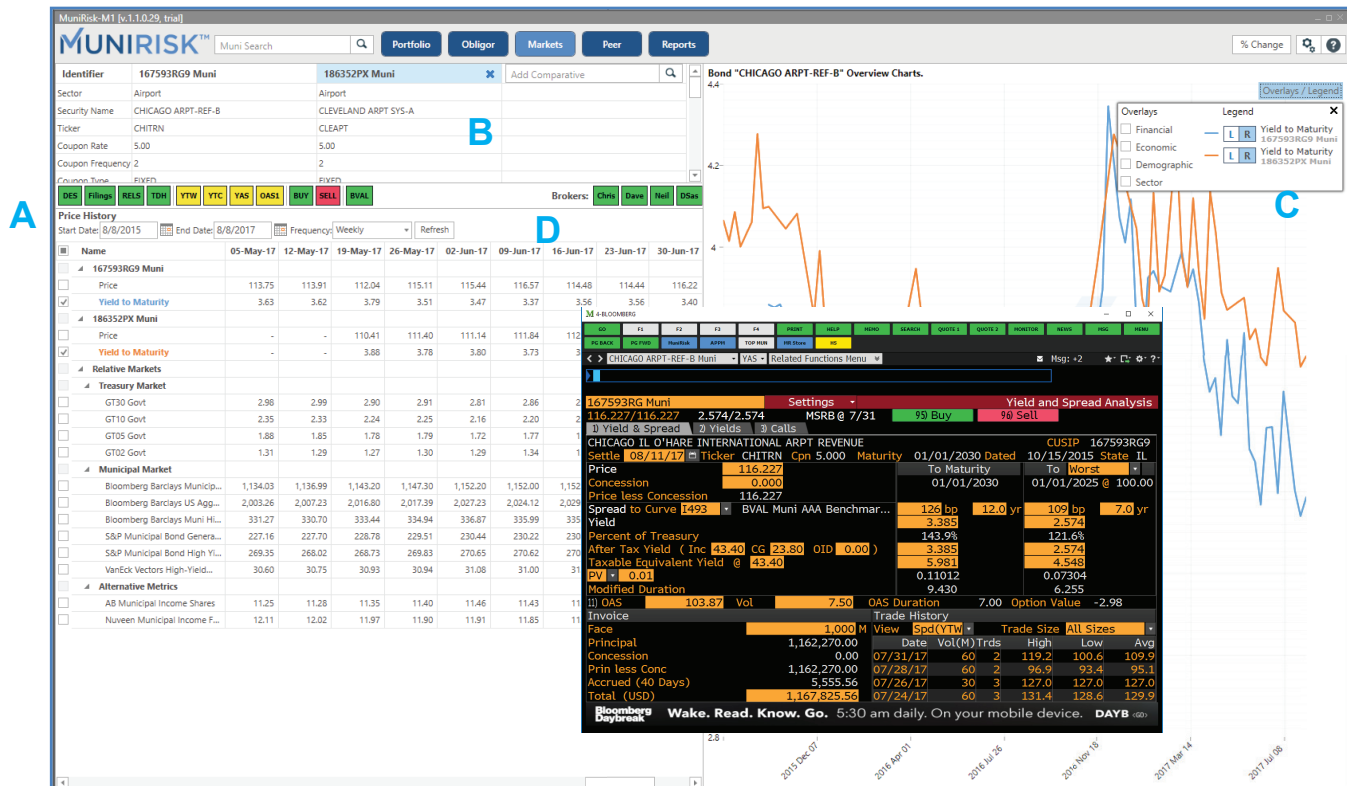## COMPARE CREDIT FUNDAMENTALS TO MARKET PERFORMANCE

From Obligor View, click Markets View to get a 360-view of your credit alongside up-to-date market performance and trade data. *Note: To access Markets View, you must first pull up a single security in Obligor View.*

- Chart price, yield, spread, as well as trade activity. Adjust time period and frequency as needed. A Visualize their performance using the chart. C See the Charts User Guide for further details.
- Compare perfomance with similar bonds. Plug in a comparative bond's CUSIP B. Add up to two comparatives bonds.
- Overlay markets data with credit data by using the Overlays / Legend button above the chart. C
- Enter Buy and Sell Tickets with seamless Bloomberg integration via Terminal Connect.
- Run other high value muni functions such as YTW, YTC or YAS (depicted below). A See Terminal Connect User Guide for full details on functions you can run from the app.
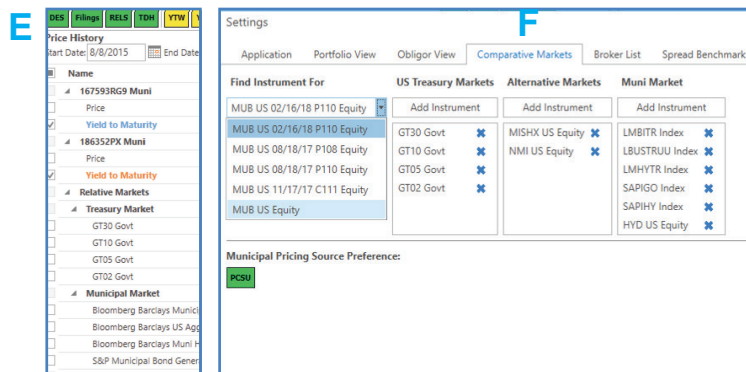- Program Broker buttons D to IB Chat and execute / exchange ideas with key contacts.

USER GUIDE
Markets View, Cont'd

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**Bloomberg
Terminal**®

COMPARE FUNDAMENTALS TO MARKET, CONT'D

Monitor Relative Market Trends

Benchmark your bond with treasuries, municipal indices, ETFs, as well as alternative markets. E Set the markets you want to follow using the Comparative Markets tab under the Settings Menu. F
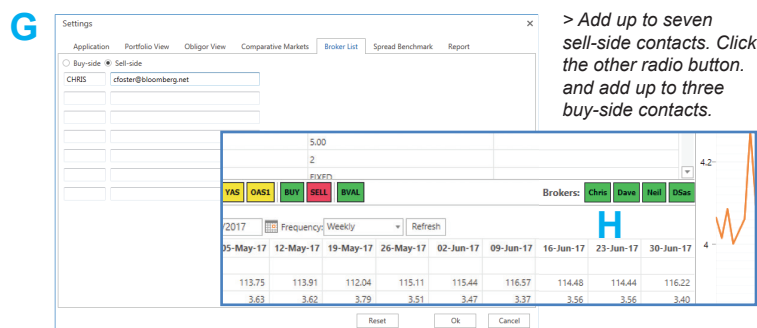
- Key in a security's identifier (CUSIP, Equity, Index, ETF, Treasury, etc.) and hit ENTER.
- Select the relevant security from the list of results.
  • Click the Add Instrument button for the relevant section you want to add it to.
- Remove a market with the X. Click OK to save settings.

"Speed Dial" Key Contacts

Under the Settings menu G, program contact Broker List buttons within Markets View to IB them H

- Enter the button's label in the first field (e.g., firm initials, contact's first name) and the corresponding Bloomberg email in the second field.
- Click OK to save.

> *Add up to seven sell-side contacts. Click the other radio button. and add up to three buy-side contacts.*

Set Spread Benchmark

Under the Markets View, you can view a bond's price, yield and spread (as well as trade activity). Based on your preference, you can set a selected Spread Benchmark from the following options:

- BVMB* Index (BVAL Municipal AAA benchmark)
- MMAI Index (Municipal Markets Advisors)
- YCGT00* Index (U.S. Treasury Actives Curve)

Simply make your selection in the Settings Menu. J